

IRS Due Diligence Requirement For Self-Employed Taxpayers  
On Schedule C or Schedule F

Business Type: \_\_\_\_\_  
Total Income: \_\_\_\_\_

Total Expense Category	Amount	Total Expense Category	Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Business Mileage: \_\_\_\_\_

1. Do you have record to support your computed income? Yes \_\_\_ No \_\_\_  
If "No" how did you compute your income? \_\_\_\_\_

2. Do you have a separate business account for your income and to pay out your business expenses? Yes \_\_\_ No \_\_\_  
If so, name bank \_\_\_\_\_

3. Do you have receipts for you expenses? Yes \_\_\_ No \_\_\_

4. What type of bookkeeping records system do you have? \_\_\_\_\_

5. Do you maintain your bookkeeping records yourself? Yes \_\_\_ No \_\_\_  
If "No" name the person or company maintaining your records. \_\_\_\_\_

6. Have you provided the information of all your income? \_\_\_\_\_

Add additional expenses on back.

Taxpayer's Signature \_\_\_\_\_ Date \_\_\_\_\_